

**02•2019**

May – July'2019

Group of Energy-Intensive Industry – 04.06.2019.

- Polish Members of the European Parliament, congratulations on the occasion of election and re-election to the European Parliament – 06.06.2019.

- Minister of Environment with a copy to: Prime Minister M.Morawiecki, Minister of Entrepreneurship and Technology Mrs J.Emilewicz, Minister of Energy, Mr K.Tchórzewski, a letter with comments to the draft act amending the Housekeeping in Municipalities Act and certain other acts – 06.06.2019.

- Minister of Internal Affairs and Administration, Mrs E. Witek, with a copy to the Prime Minister, position letter of the steel industry to the draft ordinance of the Minister of Internal Affairs and Administration regarding fire protection requirements to be met by building and construction facilities and parts thereof and other places for waste collection, storage and/or recycling – 17.06.2019.

- Commissioner for Internal Market, Industry, Entrepreneurship and Small and Medium Enterprises (DG GROW) Ms E.Bieńkowska, a letter requesting a meeting with representatives of the Polish steel industry in the context of the introduction of a capacity market fee relief - 25.06.2019.

- Minister of Maritime Economy and Inland Navigation Mr M.Gróbarczyk with a copy to the Minister of Entrepreneurship and Technology and Minister of Infrastructure, a letter regarding the need to update quality standards of reinforcing steel in the context of technical progress through the amendment to the Technical Conditions to Be Met by Hydrotechnical Structures and Locations Regulation of the Minister of Environment of 20 April 2007 (OJ of 2007 Item 86 No 579), which would equally contribute to the wider use of high-quality steel from Poland - 27.06.2019.

- Prime Minister M.Morawiecki with a copy to the Minister of Environment and the Minister of Entrepreneurship and Technology, a letter on behalf of HIPH and IGMNiR on the urgent need to protect the competitiveness of Polish industry in the light of irrational legislative measures taken by the Ministry of Environment asking for urgent amendments to the government act amending the Housekeeping in Municipalities Act and certain other acts, in order to amend the waste provisions, which are in particular affected by the subject-matter government draft - 01.07.2019.

- Chairman of the Environmental Protection, Natural Resources and Forestry Committee and Chairman of the Local Government and Regional Policy Committee in the Sejm of the Republic of Poland, a letter for registering a HIPH representative to a joint meeting of the Environment and Forestry Environment Committee and the Local Government and Regional Policy Committee on

w numerze:

- Our Interventions
- HIPH Council Session
- HIPH Conference
- Attended Events

The HIPH Board has issued a number of letters concerning many important and priority matters regarding the activities of the Association's member companies including to:

- Director of the Innovation Department at the Ministry of Entrepreneurship and Technology, a letter regarding the European Partnership for low-carbon steel – 22.05.2019.

- Minister of Environment with a copy to the Prime Minister, Minister of Entrepreneurship and Technology, Minister of Energy, submitting comments on the draft act amending the Housekeeping in Municipalities Act and certain other acts – 22.05.2019.

- EU Heads of State and Governments and the EU institutions, co-signed the Open Letter of the CEOs of the European steel industry associated in EUROFER on urgent measures to counteract the emerging crisis in the steel industry resulting from disruptions on the steel market as a result of US import duties introduced in 2018 - 03.06.2019.

- Minister of Energy, Minister of Entrepreneurship and Technology, Minister of Environment and the Commissioner for Internal Market, Industry, Entrepreneurship and Small and Medium Enterprises (DG GROW), a letter on State Aid Guidelines on the greenhouse gas emission allowance trading system after 2021 - 03.06.2019.

- Director of the Department of Innovation at the Ministry of Entrepreneurship and Technology, a letter on supporting the development of an operational Master Plan for the transition of energy-intensive industries to a climate-neutral and circular-economy economy in the upcoming session of the High-Level

HIPH

02.07.2019, concerning the Consideration of the Report of the Extraordinary Subcommittee on the Governmental Draft Act amending the Housekeeping in Municipalities Act and Certain Other Acts – 01.07.2019.

- Chairman of the Committee of the Environmental Protection, Natural Resources and Forestry Committee of the Polish Sejm, joint HIPH and IGMNiR amendment proposal to the government act amending the Housekeeping in Municipalities Act and certain other acts including the Waste Law - 02.07.2019.

HIPH Council Session

At the meeting on June 6, 2019, the Council adopted the agenda of the General Assembly Meeting without reservations and adopted Resolutions regarding approval of the reports of the Management Board and of the Council, financial statements for 2018, adoption of the plan of activities and estimates of expenditures for 2019, and approved the principles of financing the Chamber in 2019.

HIPH General Assembly

June 6, 2019 saw the 33rd General Assembly of the Members of the Polish Steel Association HIPH held at the headquarters of HIPH. The General Assembly was of a reporting and electoral nature.

In a secret ballot, Mr Stefan Dzienniak was unanimously elected president for the next term of the Chamber's Board. The 9-person Chamber Council was also appointed. The participants of the General Assembly were unanimous and agreed that HIPH, thanks to its activities, was an unquestionable representative of the iron and steel community both on the regional and national forums.

HIPH conference

June 6-7, 2019 saw a HIPH Conference of Member Companies taking place at Ustroń. At the beginning of the meeting, the representative of the Ministry of Entrepreneurship and Technology presented the current state of trade defence measures and proceedings in international steel trade and discussed the reasons for implementation and methods of monitoring EU steel market defence measures. Subsequently, the following issues were discussed: steel, coke and refractory market developments, EU steel trade with third countries. The current state of defence measures in international steel and raw materials trades was presented. Current topics were also discussed of importance to steel producers in Poland and in the EU.

Attended Events:

- conference on the occasion of the 25th anniversary of the Association of Steel Industry Employers ZPPH, with the key address speech delivered, Ustroń (09.05.2019);

- meeting with the Ministry of Entrepreneurship and Technology about safeguards (import of steel products from developing countries, from Turkey and Russia), MPiT, Warsaw (10.05.2019);

- celebration of the Steel Day in the 100th anniversary year of AGH S Staszic University of Science and Technology in Krakow, AGH Krakow (10.05.2019);

- European Economic Congress, as one of the speakers in Energy Costs - Efficiency Now and Steel Making panels, Katowice (14.05.2019);

- celebration of the 20th anniversary of PUDS, Katowice (15.05.2019);

- celebration of the Steel Worker's Day at CMC Poland in Zawiercie and Celsa Huta Ostrowiec in Ostrowiec Świętokrzyski where the presentation on the current steel developments was delivered (17.05.2019);

- extraordinary WRDS meeting of the Małopolska voivodeship, Małopolska Voivodship Office, Kraków (21.05.2019);

- participation in and presentation of the paper about The Situation of the Steel Industry at the Refractory Materials: Manufacture, Testing Methods, Application International Scientific Conference, Wisła Jawornik - (22.05.2019);

- General Delegates Assembly of the NSZZ Solidarność Trade Union Section of the Steel Industry and presentation of a report on Situation in the Steel Industry, Bukowina Tatrzańska (27.05.2019)

- Parliamentary Investigation Commission - hearing on pending proceedings aimed at examining the regularity and legality of actions and negligence of public bodies and institutions in the scope of ensuring the State Treasury revenues due to the tax on goods and services and excise tax in the from period December 2007 – November 2015 - (5.06.2019);

- Corporate Responsibility Council, AMP Dąbrowa Górnicza (10.06.2019);

- Network Cool Prospects, Chorzów (12.06.2019);

- meeting with MEP Marek Balt and representatives of Member Companies of the Chamber (ISD, AMP, CMC), (14.06.2019);

- General Assembly of ZPPH, Katowice (18.06.2019);

- meeting of the Energy-Intensive Industries Team, Ministry of Entrepreneurship and Technology (28.06.2019);

- meeting of HIPH representatives in the Ministry of Finance about counteracting unfair steel imports - (4.07.2019);

- a specialist panel on shipbuilding as an opportunity for Silesia, as part of the PiS Convention, Katowice (7.07.2019);

- meeting with Mr Tomasz Husak, Head of Cabinet Commissioner Elżbieta Bieńkowska, about market defence, capacity market relief, carbon border adjustment issues, European Commission, Brussels (9.07.2019);

- participation of the HIPH representative in the working meeting of the Senate National Economy and Innovation Committee regarding the government bill amending the act on Housekeeping in Municipalities Act and certain other acts (9.07.2019);

- teleconferences and numerous meetings with EY as part of the Steel Steering Committee;

- teleconferences of the Steering Committee, Working Committee and Advisors in the framework of cooperation with the Forum of Electricity and Gas Buyers - on indirect cost compensation scheme of the Package for the Energy-Intensive Industries.